SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | 01 50 | | The investment company Act of 1 | | | | |
|---|---|--------------------|--|---|------------------------------------|---|---|
| 1. Name and Address of Reporting Person [*] <u>PLATINUM EQUITY LLC</u> | 2. Date of Event Requiring Statement (Month/Day/Year) 10/17/2018 | | 3. Issuer Name and Ticker or Trading Symbol VERRA MOBILITY Corp [VRRM] | | | | |
| (Last) (First) (Middle) C/O PLATINUM EQUITY ADVISORS, LLC 360 NORTH CRESCENT DRIVE, SOUTH BUILDING | | | 4. Relationship of Reporting Pers (Check all applicable) X Director X Officer (give title below) | son(s) to Issuer 10% Owne Other (spea below) | r (Mor 10/1 cify | nth/Day/Year) 19/2018 | ate of Original Filed /Group Filing (Check |
| (Street) BEVERLY HILLS CA 90210 | | | | | | icable Line) Form filed b | y One Reporting Person y More than One |
| (City) (State) (Zip) | | | | | | | |
| | Table I - N | on-Deriva | tive Securities Beneficial | lly Owned | | | |
| 1. Title of Security (Instr. 4) | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownershi Form: Direc or Indirect ((Instr. 5) | t (D) (Instr | | Beneficial Ownership |
| Class A common stock, par value \$0.0001 per | share | | 1,646,546 | D ⁽¹⁾⁽²⁾⁽³ | 3) | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exer Expiration D (Month/Day/ | ate | 3. Title and Amount of Securiti Underlying Derivative Security | | 4. Conversion or Exercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | |
| Class F common stock, par value \$0.0001 per share | (4) | (4) | Class A common stock, par value \$0.0001 per share | 1,893,798 | (4) | D ⁽¹⁾⁽²⁾⁽³⁾ | |
| Warrants to purchase Class A common stock | 11/16/2018 | 10/17/2023 | Class A common stock, par value \$0.0001 per share | 2,611,205 | 11.5 | D ⁽¹⁾⁽²⁾⁽³⁾ | |
| 1. Name and Address of Reporting Person* <u>PLATINUM EQUITY LLC</u> | | | | | | | |
| (Last) (First) (Mid C/O PLATINUM EQUITY ADVISORS, LLC 360 NORTH CRESCENT DRIVE, SOUTH F | 2 | | | | | | |
| (Street) BEVERLY HILLS CA 902 | 10 | _ | | | | | |
| (City) (State) (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] <u>Platinum Equity Investment Holding</u> | <u>s, LLC</u> | | | | | | |
| (Last) (First) (Mid C/O PLATINUM EQUITY ADVISORS, LLC 360 NORTH CRESCENT DRIVE, SOUTH F | 2 | | | | | | |
| (Street) BEVERLY HILLS CA 902 | 10 | | | | | | |
| (City) (State) (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] | | | | | | | |

| Gores Tom | | | | | | | |
|--|---------|----------|--|--|--|--|--|
| (Last) | (First) | (Middle) | | | | | |
| C/O PLATINUM EQUITY ADVISORS, LLC | | | | | | | |
| 360 NORTH CRESCENT DRIVE, SOUTH BUILDING | | | | | | | |
| (Street) BEVERLY HILLS | CA | 90210 | | | | | |
| (City) | (State) | (Zip) | | | | | |

Explanation of Responses:

1. Platinum Equity Capital Partners IV, L.P. ("PECP IV") holds a majority membership interest in PE Greenlight Holdings, LLC ("PE Greenlight") and may be deemed to beneficially own the Issuer securities beneficially owned by PE Greenlight. Platinum Equity Partners IV, L.P. ("PEP IV LP") is the general partner of PECP IV and may be deemed to beneficially own the Issuer securities beneficially owned by PECP IV. Platinum Equity Partners IV, LLC ("PEP IV LLC") is the general partner of PECP IV and may be deemed to beneficially own the Issuer securities beneficially owned by PEP IV LP. Platinum Equity Investment Holdings IV, LLC ("PEH IV") is the sole member of PEP IV LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PEP IV LP. Platinum Equity Investment Holdings IV Manager, LLC ("PEH IV") is the sole manager of PEH IV and may be deemed to beneficially own the Issuer securities beneficially owned by PEI IV LLC.

2. (Continued from Footnote 1) Platinum Equity InvestCo, L.P. ("PEI LP") owns all of the economic interests in PEIH IV and may be deemed to beneficially own the Issuer securities beneficially owned by PEI HIV. Platinum Equity Investment Holdings IC (Cayman), LLC ("PEIH IC LLC") is the general partner of PEI LP and may be deemed to beneficially owned by PEI LP. Platinum InvestCo, LLC ("PI LLC") holds a controlling interest in PEI LP and may be deemed to beneficially own the Issuer securities beneficially owned by PEI LP. Platinum Equity Investment Holdings, LLC ("PEIH LLC") is the sole member of PEIH IC LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PEI LP. Platinum Equity") is the sole member of PEIH IC LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PEIH IC LLC. Platinum Equity") is the sole member of PEIH IC LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PEIH IC LLC. Platinum Equity" is the sole member of PEIH IC and may be deemed to beneficially own the Issuer securities beneficially owned by PEIH IC LLC. Platinum Equity is the sole member of PEIH IV Manager and PEIH LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PEIH IC LLC. Platinum Equity and Tom Gores, together.

3. (Continued from Footnote 2) hold a controlling interest in PI LLC and may be deemed to beneficially own the Issuer securities beneficially owned by PI LLC. Tom Gores is the Chairman and Chief Executive Officer of Platinum Equity and may be deemed to beneficially own the Issuer securities beneficially owned by Platinum Equity. Mr. Gores disclaims beneficial ownership of all Issuer securities beneficially owned by each of the foregoing entities except to the extent of any pecuniary interest therein.

4. Pursuant to the Amended and Restated Certificate of Incorporation of the Issuer, shares of Class F common stock, par value \$0.0001 per share, have no expiration date and (i) are convertible into shares of Class A common stock, par value \$0.0001 per share ("Class A Shares"), of the Issuer at any time at the option of the holder on a one-for-one basis and (ii) will automatically convert into Class A Shares at the time of the Issuer's initial business combination on a one-for-one basis, in each case, subject to adjustment.

Remarks:

(1) This amendment to the Initial Statement of Beneficial Ownership of Securities on Form 3, filed with the Securities and Exchange Commission on October 19, 2018 (the "Original Filing"), is being filed solely to include PEIH LLC as a reporting person which may beneficially own the Issuer securities held by Platinum Equity and PE Greenlight reported in the Original Filing. No other changes have been made to the Original Filing. (2) PE Greenlight, which is indirectly controlled by Tom Gores as described in footnote 1, is party to an Investor Rights Agreement with the Issuer which gives PE Greenlight the right to nominate up to three directors to the Issuer's board of directors, subject to certain ownership thresholds. Bryan Kelln, Jacob Kotzubei and David Roberts serve on the Issuer's board of directors pursuant to this right. 1. Exhibit 99.1 - Signatures Form 2 of 2.

See Exhibit 99.1 - Signatures 10/26/2018

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

PE GREENLIGHT HOLDINGS, LLC By: /s/ Mary Ann Sigler - - - - - - - - - - - - - - - -Name: Mary Ann Sigler Title: President and Treasurer PLATINUM EQUITY CAPITAL PARTNERS IV, L.P. By: Platinum Equity Partners IV, L.P., Its: General Partner By: Platinum Equity Partners IV, LLC, Its: General Partner By: /s/ Mary Ann Sigler Name: Mary Ann Sigler Title: Vice President and Treasurer PLATINUM EQUITY PARTNERS IV, L.P. By: Platinum Equity Partners IV, LLC, Its: General Partner By: /s/ Mary Ann Sigler Name: Mary Ann Sigler Title: Vice President and Treasurer PLATINUM EQUITY PARTNERS IV, LLC By: /s/ Mary Ann Sigler -----Name: Mary Ann Sigler Title: Vice President and Treasurer PLATINUM EQUITY INVESTMENT HOLDINGS IV, LLC By: /s/ Mary Ann Sigler Name: Mary Ann Sigler Title: Vice President and Treasurer PLATINUM EQUITY INVESTMENT HOLDINGS IV MANAGER, LLC By: /s/ Mary Ann Sigler -----Name: Mary Ann Sigler Title: President PLATINUM EQUITY INVESTCO, L.P. By: Platinum Equity Investment Holdings IC (Cayman), LLC Its: General Partner By: /s/ Mary Ann Sigler -----Name: Mary Ann Sigler Title: President PLATINUM EQUITY INVESTMENT HOLDINGS IC (CAYMAN), LLC By: /s/ Mary Ann Sigler Name: Mary Ann Sigler Title: President PLATINUM INVESTCO, LLC By: /s/ Mary Ann Sigler Name: Mary Ann Sigler Title: President PLATINUM EQUITY INVESTMENT HOLDINGS, LLC

By: /s/ Mary Ann Sigler

-----Name: Mary Ann Sigler Title: Vice President and Treasurer

PLATINUM EQUITY, LLC

By: /s/ Mary Ann Sigler

Name: Mary Ann Sigler Title: Executive Vice President, Chief Financial Officer and Treasurer

TOM GORES

By: /s/ Mary Ann Sigler

-----Name: Mary Ann Sigler Title: Attorney-in-Fact